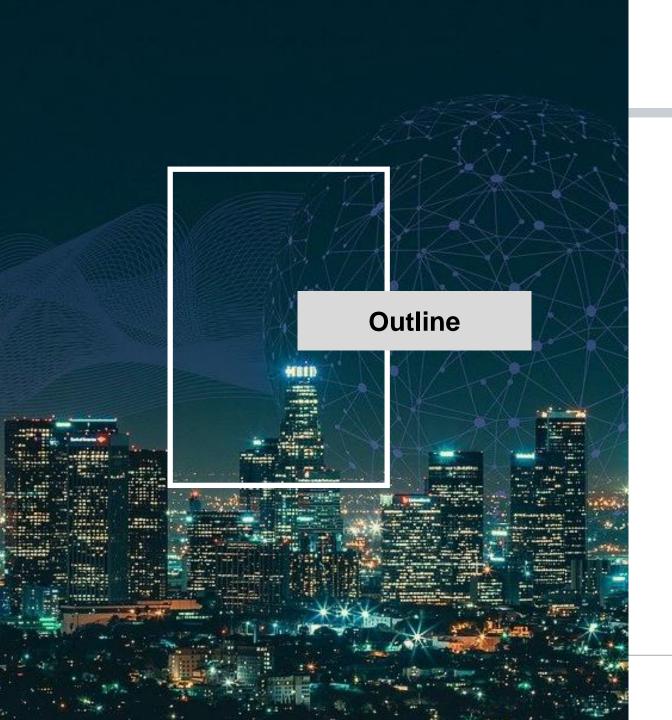




**Investor Conference** Stock Code: 6134.TW





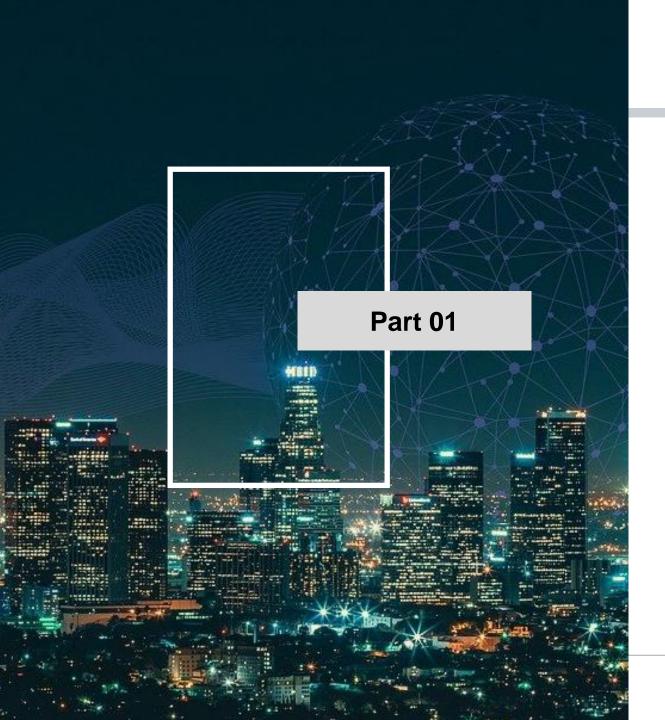
Part 01 Company Introduction

Part 02 Financial statements comparison

Part 03 Raised Revenue

Part 04 Capacity of Factories

Part 05 Prospects for 2026





# **Company Introduction**

### **About Wanshih**



### Wanshih Electronic Co., Ltd.

■ Established in 1987

■ Asset: 24 million (USD)

■ Employee: 1200

■ President :Lake Chang

■ Securities Exchange: 6134.TW

■ Headquarters: New Taipei City,

Taiwan

Wanshih Electronics, the wiring business unit of the Wonderful Group, is a Taiwan-based company integrated by Wonderful Hi-Tech and Japan's ASAHI. Specializing in the design and manufacturing of coaxial cable assemblies, wire harnesses, and PCBA products, Wanshih provides comprehensive cable assemblies solutions for six major industries. With extensive experience in precision machining technology and leveraging Wonderful's cable resources, the company offers integrated one-stop services to meet diverse customer needs.



### Wanshih Taipei (Headquarter)

- Staff Numbers: 150 / Area 2,500 m²
- Product : External Cable, Internal Cable, Medical, automobile cable, and Antenna
- · Capacity Monthly: 300Kpcs

### Wanshih Suzhou (assembly/SMT)

· Established: 1994

Staff Numbers: 800/ Area 64.000 m²

 Product: External Cable, Internal Cable, Medical, automobile cable, Antenna and SMT

• Capacity Monthly: 2.2KKpcs / 535M chip

### Wanshih USA

- Staff Numbers: 20 / Area 630 m²
- Application: Internal Cable / Equipment cables

### Wanshih Dongguan(Production only)

Staff Numbers: 100 / Area 8,600 m²

Product : Internal Cable, External Cable, Antenna, and automobile cable

• Capacity Monthly: : 1KKpcs

#### **Wanshih Vietnam**

- Staff Numbers: 100 / Factory G6 Area 1,107 m²
- Product : External Cable / Internal Cable / Antenna
- Capacity Monthly: 1.2KKpcs

### Wanshih Thailand

· New base in Southeast Asia

### **Customized Products**



### **Cable Assembly**

Customized cable / spec. + customized connector

- Micro Coaxial Cable
- Wire Harness
- RF Cable
- Auto-mobile Cable
- PV Energy Cable
- Server Cable

- Space Cable
- Medical Cable
- Surveillances Cable
- · Waterproof cable
- Industrial Cable









### **SMT Module Assembly**

- Car Instrument Panel
- · Car Air-con Controller
- Car Audio
- Vehicle Water Pump
- Vehicle Shifter
- NBTP Module
- Camera Module
- 3C Related Module





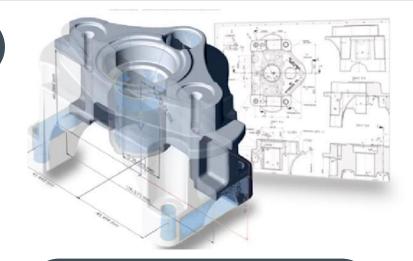


## **Customized Development | Core Technology**



# Wire Development Capabilities

offer professional
JDM development
collaboration.





### One Stop Solution

- Customized optimal design solutions.
- Improve product reliability.
- Reduce R&D and manufacturing costs.
- Shorten development time.
- Enhance competitiveness.

# Advanced Technology and Quality Control

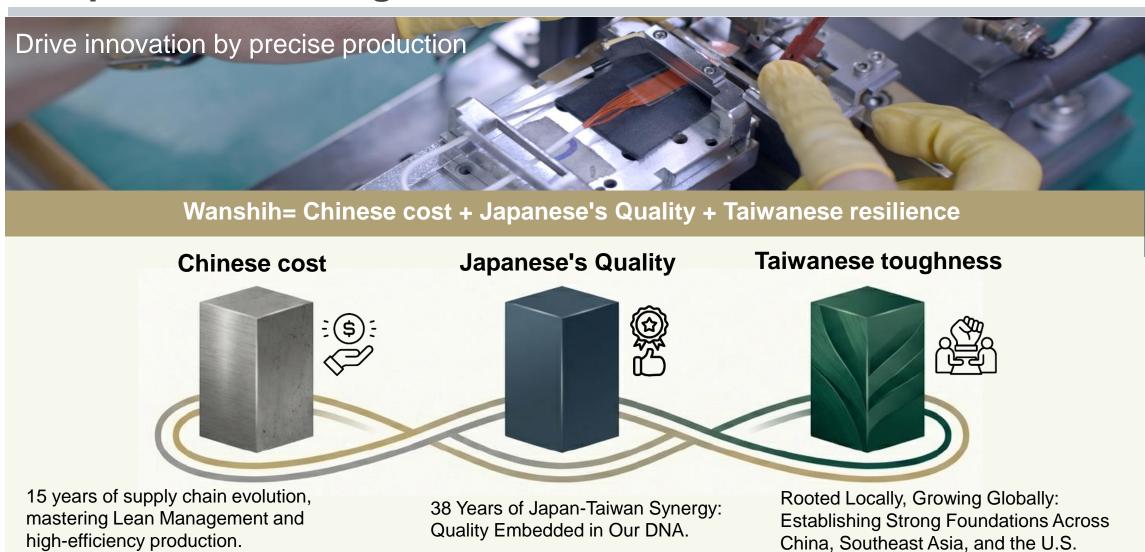
- Advanced wire processing equipment.
- Complex and high-precision processing technology.
- Advanced vision inspection system and comprehensive inspection.
- Quality as our core principle adherence.

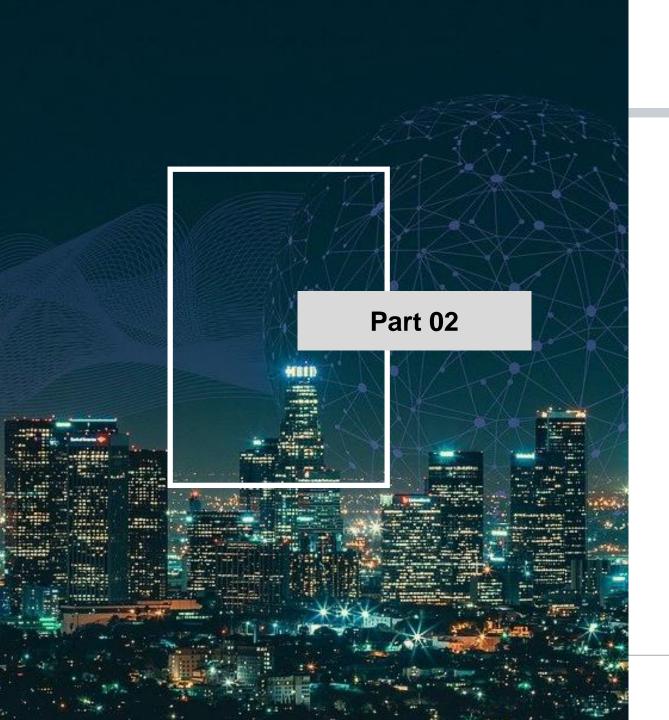
# Professional Team for Innovation and Service

- Focusing on technological innovation
- Continuously improvements to meet the needs of different industries.
- Full-process technical support, assisting customers with answers and analysis.
- Ensuring customer satisfaction consistently.

## **Competitive advantage**









# Financial statements comparison

## **Annual Revenue and profit / loss**

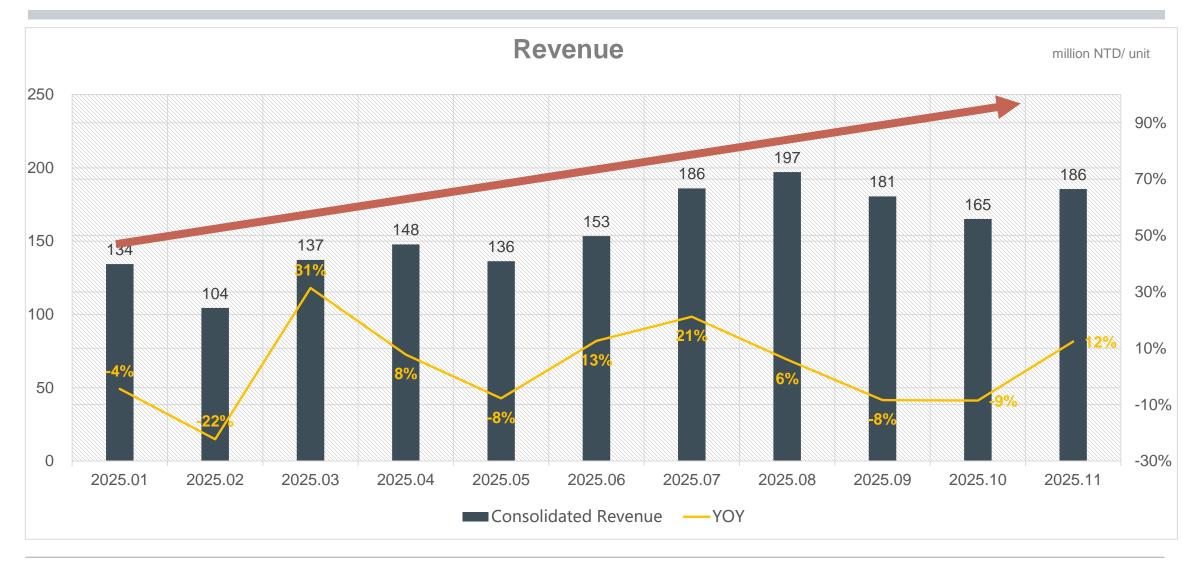




Item	2023	2024	2025Q1	2025Q2	2025Q3	2025Q1~Q3
Consolidated Revenue	1,123	1,562	376	438	564	1,377
YoY Growth	-22%	39%	27%	9%	22%	19%
Gross Profit Margin	26%	25%	26%	23%	25%	24%
Consolidated profit after Taxes	(51)	11	(12)	(14)	33	8

### Revenue /month





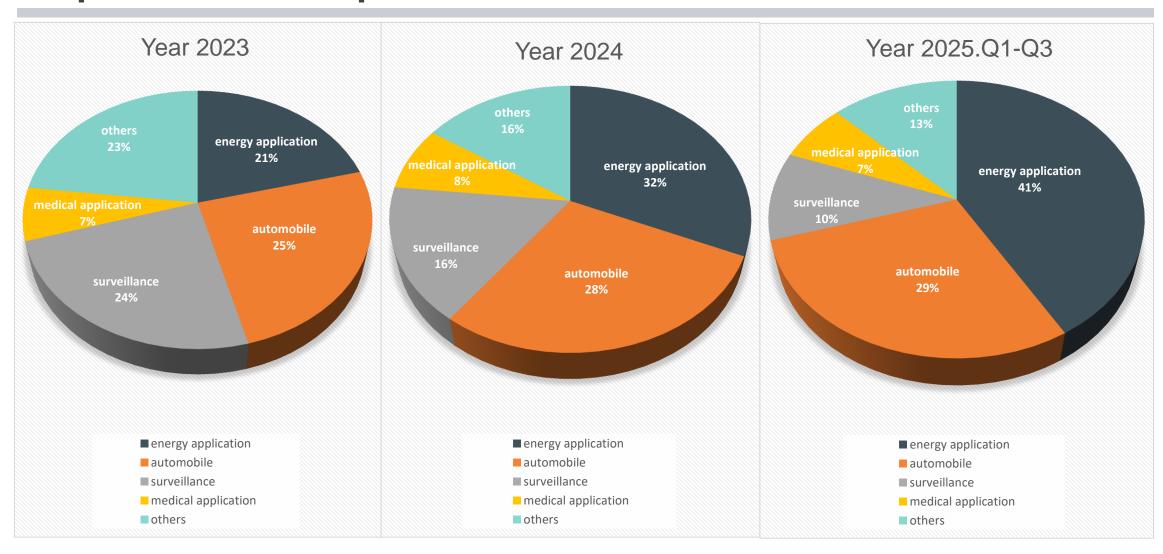
## Revenue ratio of Main products

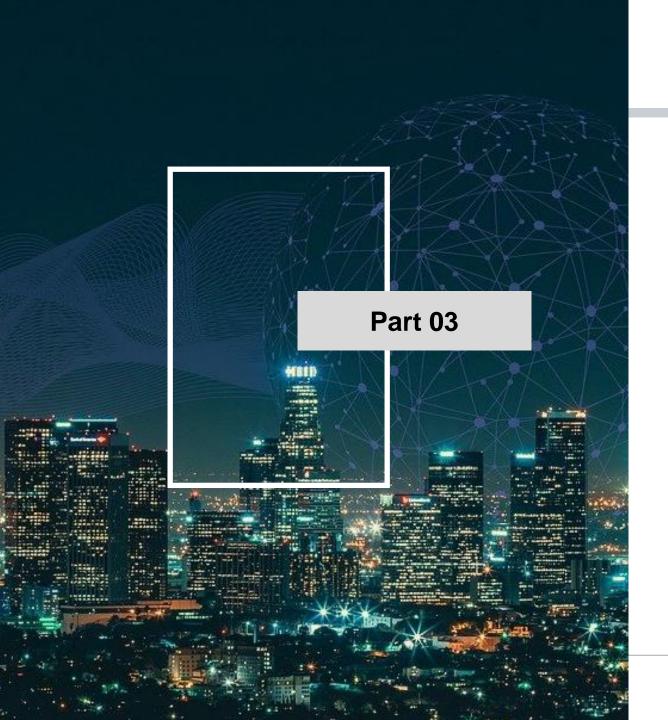


	Year 2023		Year 2024			Year 2025,Q1-Q3			
Product	Revenue	Ratio	Gross Profit Margin	Revenue	Ratio	Gross Profit Margin	Revenue	Ratio	Gross Profit Margin
<b>Energy Application</b>	235,482	21%	29%	492,847	32%	25%	571,188	41%	24%
Automobile	279,798	25%	22%	447,488	28%	21%	397,462	29%	20%
Surveillance	273,806	24%	27%	257,546	16%	26%	141,469	10%	30%
Medical	74,773	7%	33%	121,247	8%	37%	94,037	7%	36%
Others	259,189	23%	27%	242,970	16%	23%	172,968	13%	26%
Total	1,123,048	100%	26%	1,562,098	100%	25%	1,377,124	100%	24%

## **Proportion of Main product**









## Raised revenue

### Raised revenue





2023 Annual Revenue: NTD 84 Million

2024 Annual Revenue: NTD 320 Million

2025 Q3 Cumulative Revenue: NTD 500 Million

### **Automotive electronics**



2023 Annual Revenue: NTD 280 Million

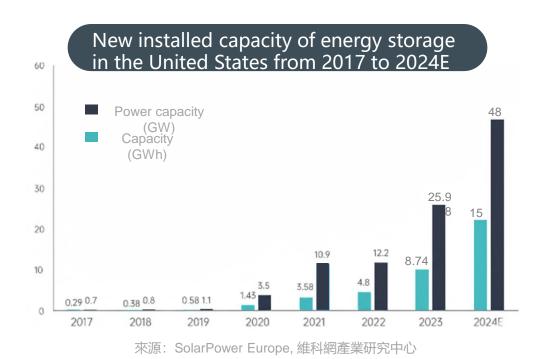
2024 Annual Revenue: NTD 440 Million

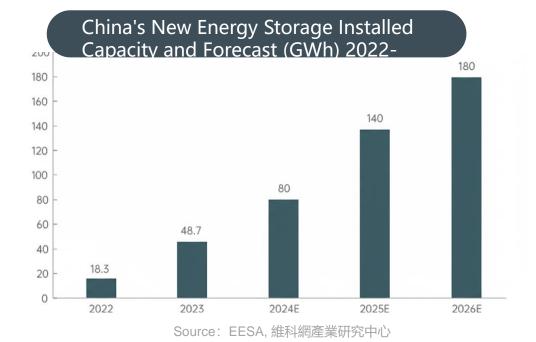
2025 Q3 Cumulative Revenue: NTD 450 Million

### **Energy Industry ~ Growth rate over 30%**



- 2025 Revenue Estimated YoY growth> 50% (Exceeding Targets)
- 2026–2030 Compound Annual Growth Rate (CAGR): Projected at 15% 28%
- Market Risk: Shift in U.S. renewable energy policy may lead to a downward revision of the CAGR





### **Electric vehicles ~ Growth rate over 22%**

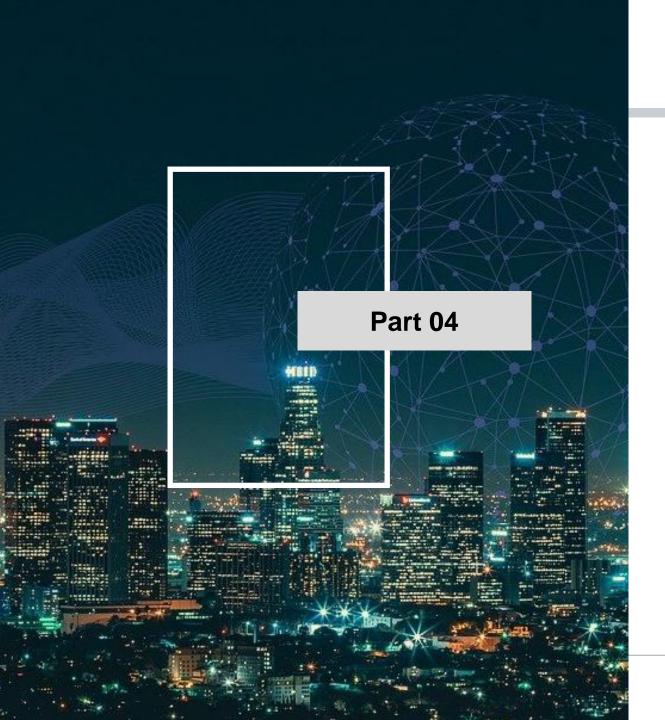


- 2025 estimated revenue annual growth rate of 22% (Target Met)
- Between 2026 and 2035, the expected Compound Annual Growth Rate (CAGR) is 13.6%
- The U.S. shift in stance on renewable energy is being used to contain Chinese New Energy Vehicles (NEVs)











# Capacity of Factories

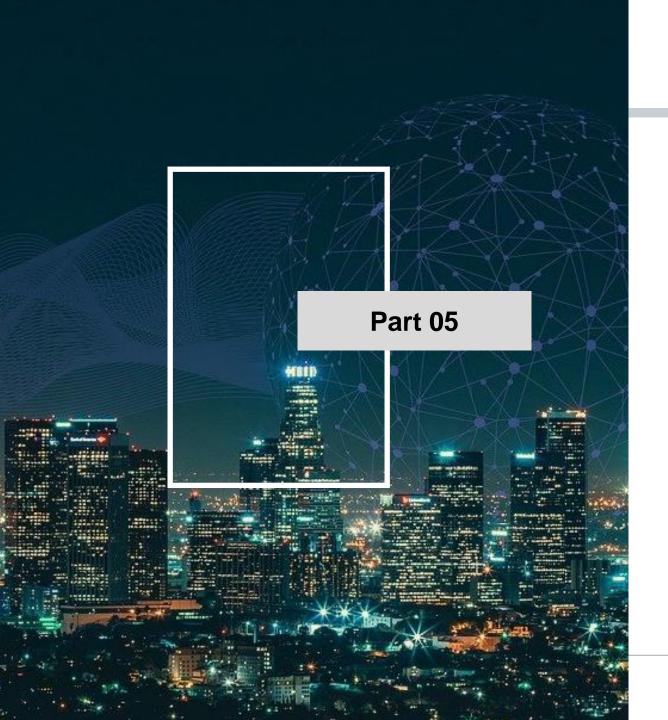
## **Factories location and capacity**



Location	Past (Before 2025)	Now (2025)	Future (2027)	
Scale: Big	Suzhou (China)	Suzhou (China)	Suzhou (China)	
	Siyang (China)	Hai Duong (Vietnam)	Thailand, Vietnam	
	Dongguan (China)	Taiwan	U.S.A	
Scale: Small	Taiwan	U.S.A.	Taiwan	

- Southeast Asia Expansion: Thailand Wanshih, enhancing geopolitical competitiveness
- USA: Expanding US-China footholds in support of key clients
- Suzhou: Renovation of owned factories & leasing of factories & equipment replacement







# Prospects for 2026

## **Prospects for 2026**



### Challenges



US-China tech war escalates



US-China competition intensifies



Geopolitical risks escalate

## Wanshih's Development Strategy



**Suzhou (Niche Products):** Energy storage, electric vehicles, medical equipments, etc.



**Taipei & USA (High-Frequency R&D):** Satellite, high-frequency and other forward-looking products.



**Southeast Asia (Group Synergies):** Collaboration with Wonderful Group's wire and cable factories to integrate the group's product technology and cost competitiveness.

Strive to achieve sustainable expansion and growth in an uncertain business environment.





Thank you for your time. Please look forward to our growth.

vicky.chu@wanshih.com